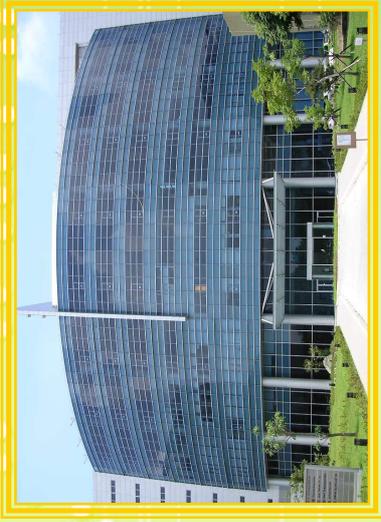
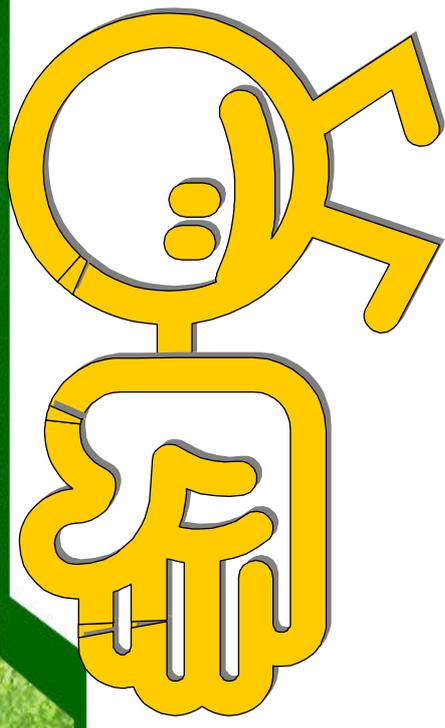


Welcome



Welcome



YoungTek Electronics Corp.

Stock No: 6261

Brief Introduction

Spokesman : Tony Liu
Date : 12 June, 2012



2012 VISIT SCHEDULE @久元

Company Profile

Contents

	<u>Time</u>
<input type="checkbox"/> Brief Introduction of YTEC	14:00~14:20
<input type="checkbox"/> Q & A	14:20~15:30
<input type="checkbox"/> Line Tour (Free)	15:30~16:00



YTEC YoungTek Electronics Corp.

Contents

Company Profile

- **Brief Introduction**
- **Factory Overview**
- **Company Milestone**
- **Company Management Concept**
- **OEM Services**
- **R&D Roadmap and Own Product Development**
- **Revenue Growth**
- **Company Mission**



Brief Introduction

Company Profile

Found Time : 1991/July

Chairman : Bily Wang

President of Service Group : Jeff Chang

President of Own Product Group : Glen Chen

Employees : 1038persons

Capital : NTD 1109million (USD 37.4 million)

Address : **Plant 1** : Special & substrate sawing

SBIP Plant : IC back-end turn-key service, ATE&AOI

Li Hsin Plant : LED back-end turn-key service

An Ping Plant : LED Testing & sorting

Business Items :

1.Semiconductor and LED OEM: IC testing, wafer sawing, grinding, chip sorting and LED testing, laser scribing, sorting and substrate sawing.

2.Design, manufacture and sales of semiconductor equipments: Full-function IC tester, logic IC tester, analog IC tester, Mixed-Signal IC Tester , LED tester, prober and sorter, CCM equipments, AOI system.



YoungTek Electronics Corp.

Company Milestone

Company Profile

- 1991/Jul. YTEC was founded and the capital is NTD \$ 5 million.
- 1998/Oct. Develop logic tester (Goblin) with 5 MHz/40 pins.
- 2000/Mar. Achieved the certification of ISO 9001
- 2000/Jul. Full-function IC tester was verified by industry agency with predominant product development project.
- 2002/Nov. SEC (Securities and Exchange Commission) approve YTEC to public stock.
- 2003/Nov. LED OEM service was established.
- 2003/Dec. Obtain OTC certification.
- 2004/Mar. Got the approval to establish the branch in Hsin chu SBIP.
- 2004/Mar.29 Listed in Taiwan stock exchange. (Stock No.: 6261)
- 2006/Mar. Signs the cooperation agreement of the IC test system technology with Agilent Technologis
- 2006/Dec. Achieved the certification of ISO 14001 and OHSAS 18001.
- 2007/Jul. Develop Tainan An Ping plant for LED sorting.
- 2008/May Develop Li Hsin plant for LED test & sorting.
- 2008/Oct. Achieved the certification of ISO/TS 16949.
- 2009/May. To establish the Xiamen Young Tek Electronics Ltd. to provide the LED Backend Turn-key service.
- 2009/Jun. Solar silicon substrate inspection system was verified Science Park Administration with development project.
- 2010/Mar. Develop SBIP plant for wafer grinding & sawing.
- 2010/Sep. To establish the Changzhou YoungTek Electronics Ltd. to provide the LED Backend Turn-key service.
- 2011/Jan. Achieved the certification of IECQ QC080000.
- 2011/Dec. To establish the Jiangsu Wu Jiang MightYtek Electronic Corp. to provide the Semiconductor Backend Testing & Ass'y Turn-key service.
- 2012/Feb. To establish the Shenzhen Clear Rich Tech. Corp. to provide the Semiconductor Backend Testing service.
- 2012/May. Signs the cooperation memorandum, the expansion related marketing functions Development with Yoshikawa Semiconductor Co.,



Company Management Concept

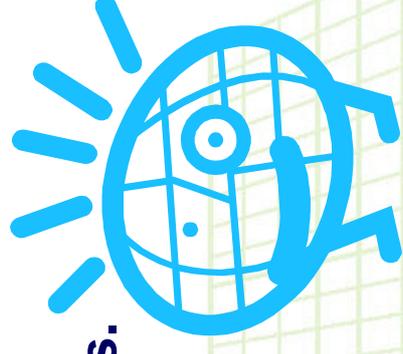
Company Profile

經營理念：(Management Concept)

主人翁經營理念；下工程即是客戶。

Treat YTEC as your own company. (Host concept)

Treat all post projects and processes as our customers.



工作態度：(Working Attitude)

成功者找方法；失敗者找藉口。

A successful person will find the way to overcome a challenge

Loser finds excuses.

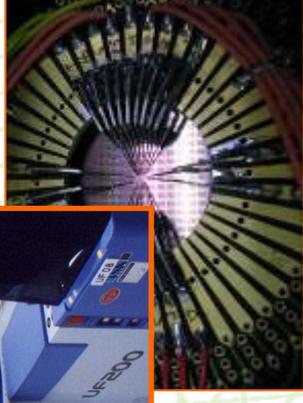
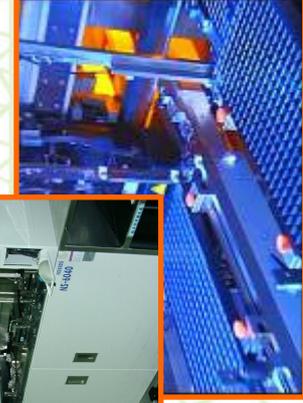
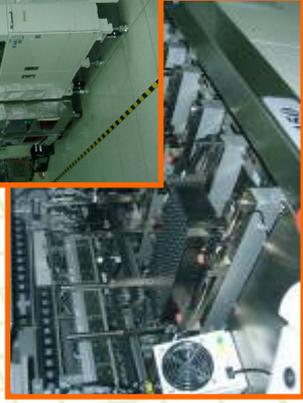
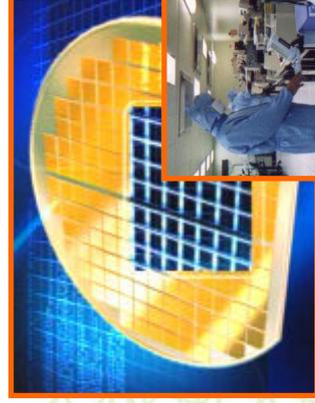
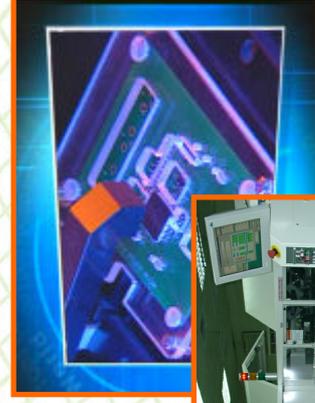
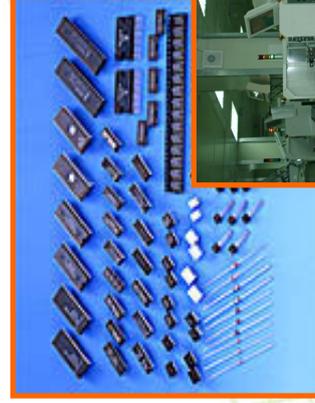


YTEC YoungTek Electronics Corp.

專業測試代工服務(IC Testing OEM)

Company Profile

- ❑ 4"~12" Wafer testing (CP)、Test program and test kit development (Probe-card design and manufacture).
- ❑ IC packaging testing (FT)、Package type : DIPs、T/SOPs、L/QFPs、QFN、L/BGA...
- ❑ PC peripheral product、Logic、Analog、Mixed-signal、No-volatile memory、MCU、LCD driver IC、High speed/ High pin count (Scud-1A 512C) testing.
- ❑ CIS(CMOS Image Sensor)、RF、SoC product testing
- ❑ Others : Laser trimming、Lead scanning、Test program and test kit development technical support **Turn-key service** (For example: PKG assembly、Tape-reel、Drop-shipment...).

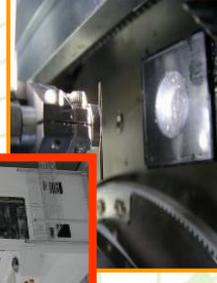
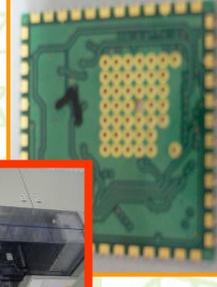
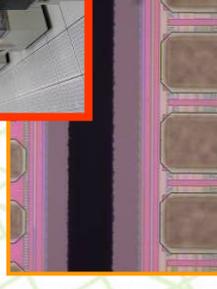
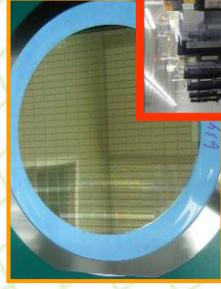
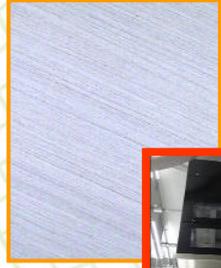


研磨、切割及挑檢代工服務

(Grinding, Sawing, P&P Service)

Company Profile

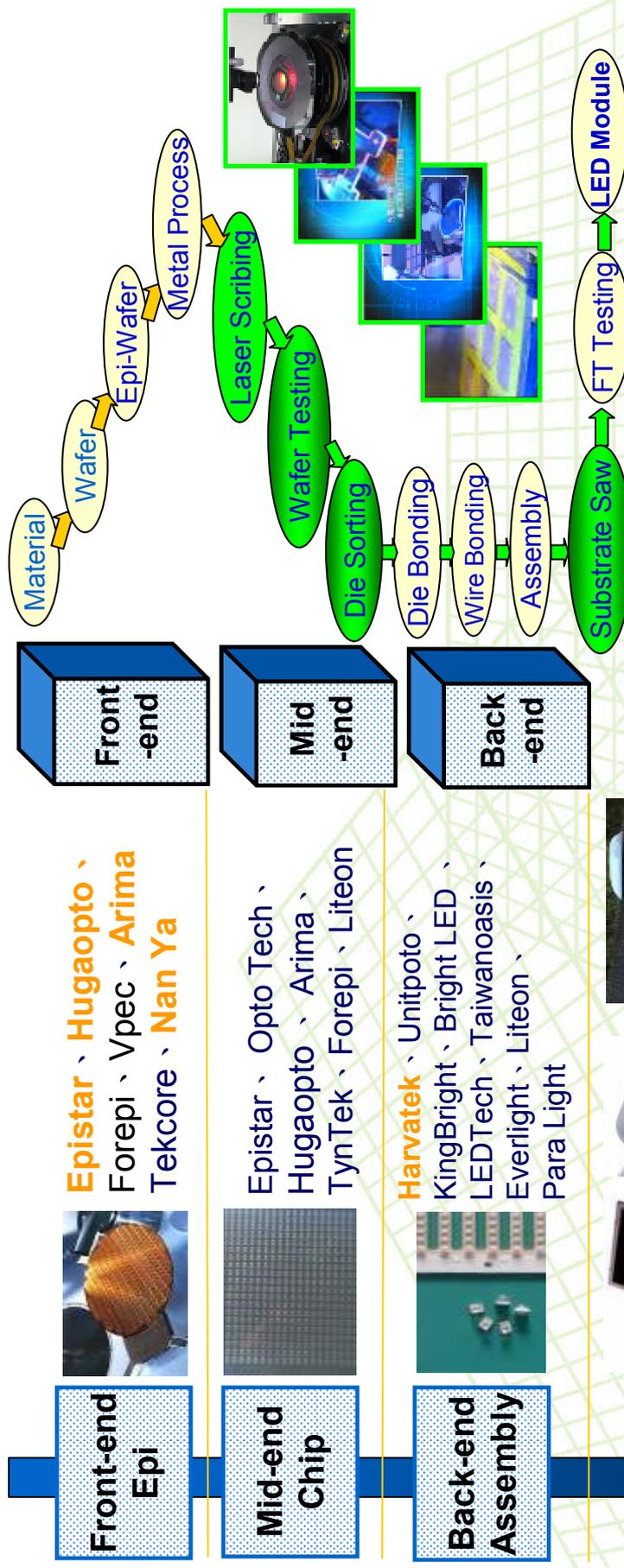
- ❑ IC Grinding、Sawing、Pick & Place
 - 4"~12" Wafer back-side grinding、sawing、chip pick & place services for Consumer and gold bump COG products。
 - Pick & Place Chip Back-side AOI inspection System inside。
- ❑ Substrate Sawing
 - LED package substrate、Glass substrate、Ceramic Substrate、Ceramic+FR4、Lead-frame、QFN package、HTCC、LTCC、PCB。



YoungTek Electronics Corp.

LED OEM Services

Company Profile



Epistar、**Hugaopto**、
Forepi、Vpec、**Arima**
Tekcore、**Nan Ya**

Epistar、Opto Tech、
Hugaopto、Arima、
TynTek、Forepi、Liteon

Harvatek、Unitpoto、
KingBright、Bright LED、
LEDTech、Taiwanoasis、
Everlight、Liteon、
Para Light



- **Front-end Product** : Wafer、Epi-Wafer、For example GaAs、GaAsP、AlGaAs、AlGaInP
- **Mid-end Product** : Laser Scribing、Wafer Testing and Pick & Place Die-sorting
- **Back-end Product** : Lamp、Display、SMD、IR transmission module、Optical Communication product、Substrate Saw

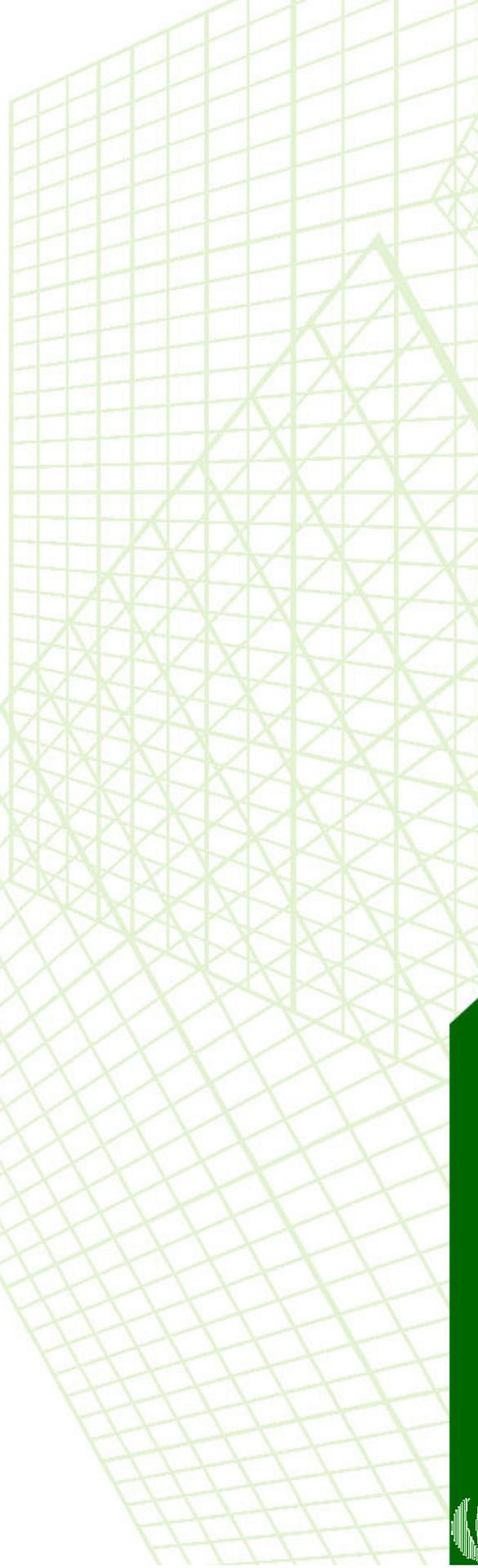


YTEC YoungTek Electronics Corp.



Company Profile

R&D Roadmap and Own Product Development



YTEC YoungTek Electronics Corp.

YT5100&Scud-1A IC Tester

Company Profile

YT5100 High Speed Soc IC Tester

Scud-1A Fully Auto IC Tester



Scud-1A IC Tester System Environment

Company Profile

The screenshots illustrate the following components of the Scud-1A IC Tester System Environment:

- TEST PROGRAM ZIP2:** A window for loading and configuring test programs, showing fields for PGM name, PGM path, and test parameters.
- TEST PROGRAM:** A window displaying the test program code and parameters, including test points, test times, and test results.
- TEST RESULT:** A window showing a grid of test results, with colored cells indicating pass/fail status for different test points.
- TEST LOG:** A window displaying detailed test data, including test point numbers, test times, and test results.
- TEST SUMMARY:** A window showing a table of test results, including test point numbers, test times, and test results.

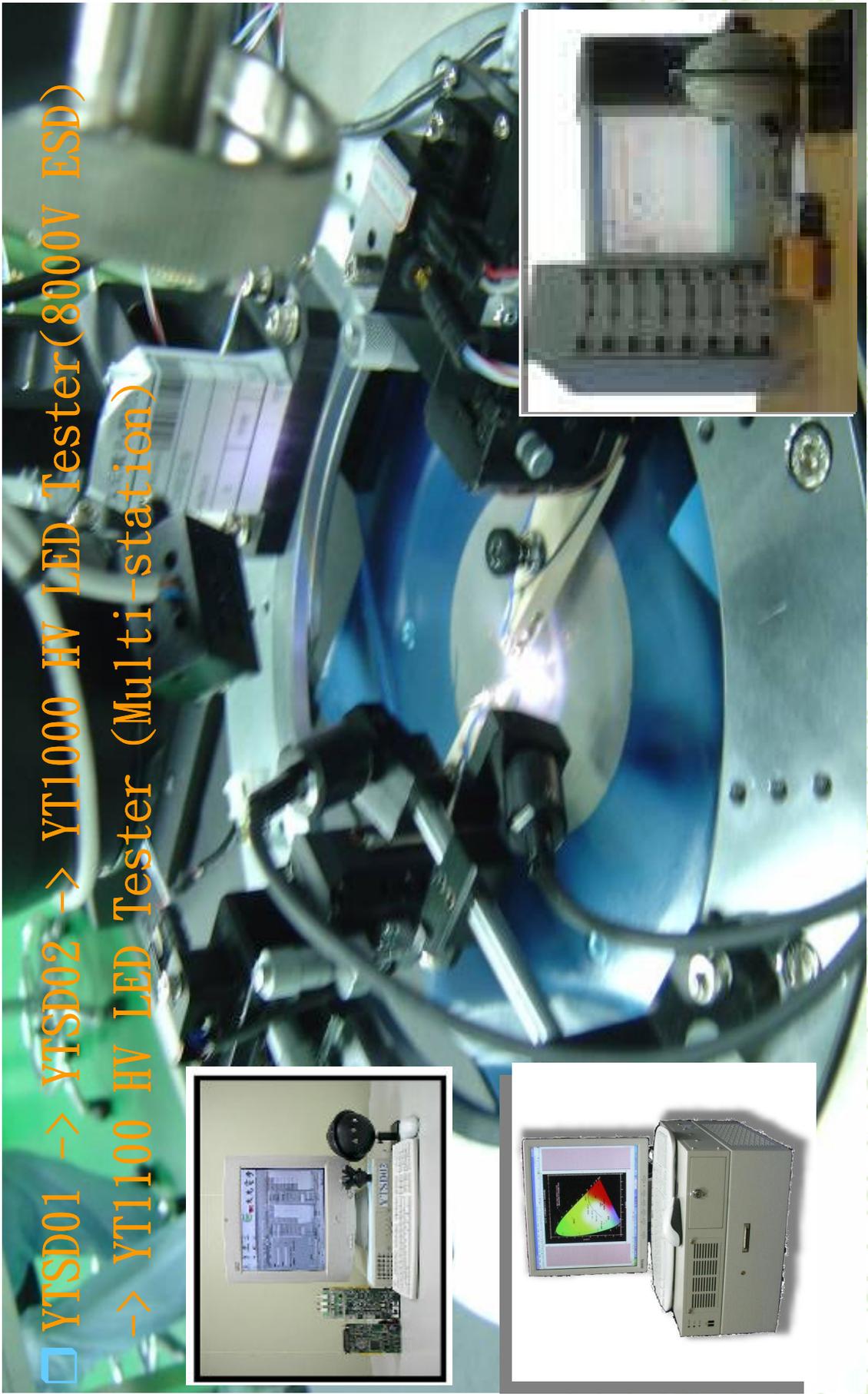
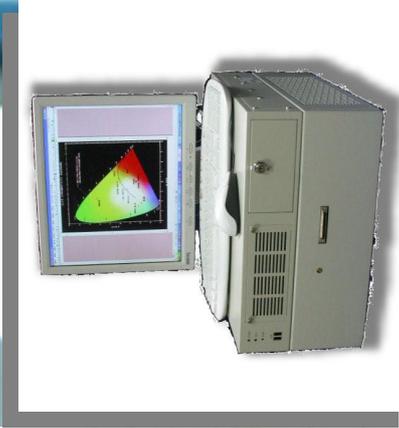
YoungTek Electronics Corp.



YT1100 LED Tester(YT1100 LED 測試機)

Company Profile

- YTSD01 -> YTSD02 -> YT1000 HV LED Tester(8000V ESD)
- > YT1100 HV LED Tester (Multi-station)

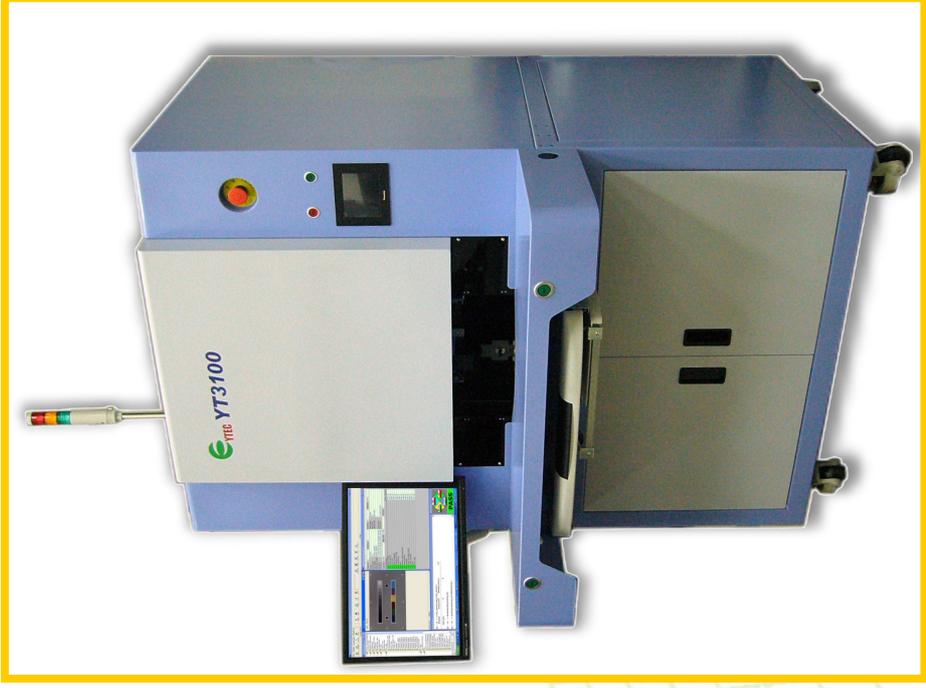


YoungTek Electronics Corp.

CCM(CMOS/Compact Camera Module)

Company Profile

CCM Test System YT3100



Fully Auto CCM Test System YT3300

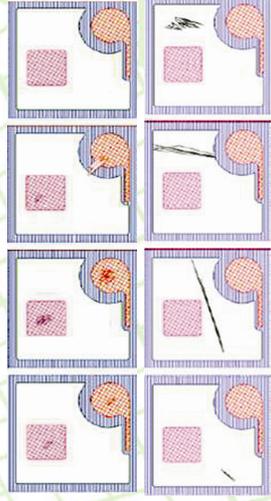


YoungTek Electronics Corp.

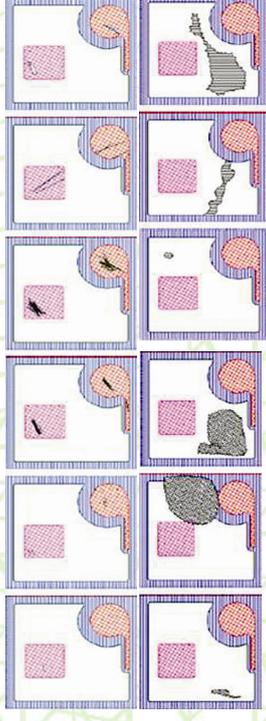
Auto Optical Inspection (自動光學檢測系統)

Company Profile

**YT 5311 LED Chip/Wafer/Mask
AOI System**



**YT 2800 LED Chip/Wafer/Mask
AOI System**

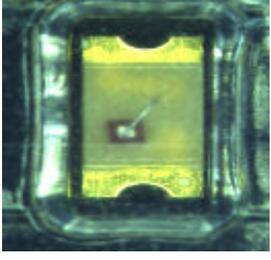
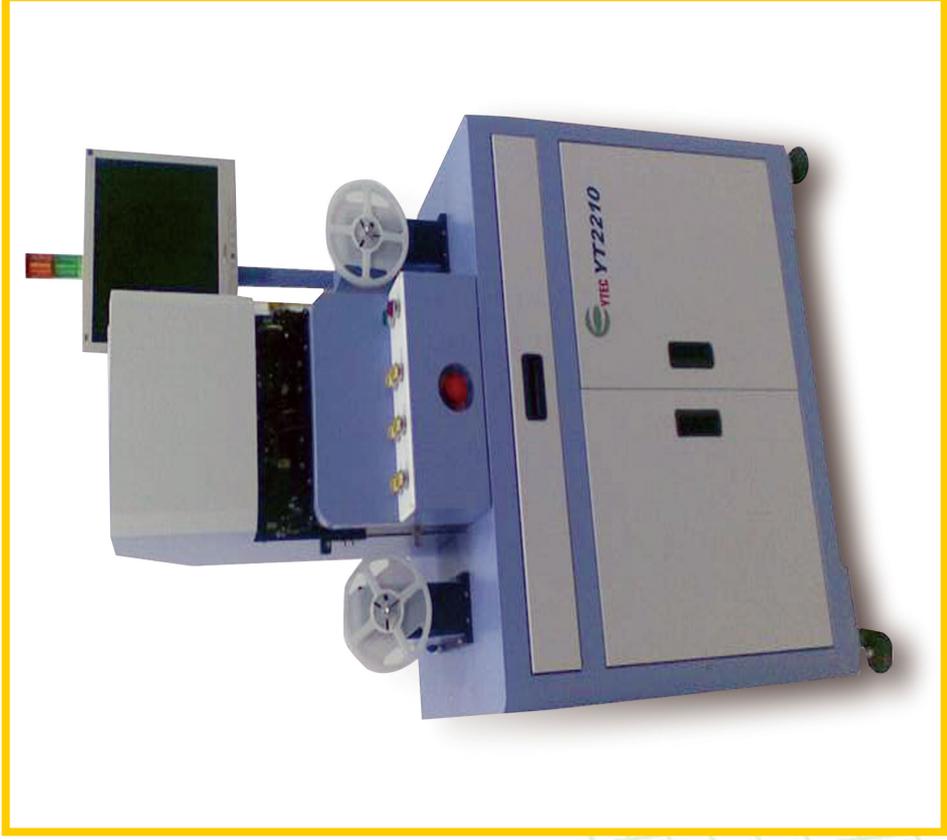


YoungTek Electronics Corp.

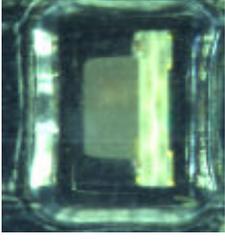
Auto Optical Inspection (自動光學檢測系統)

Company Profile

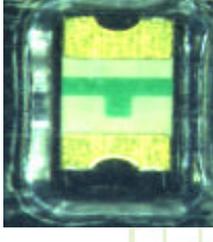
YT 2210 Reel Type Components AOI System



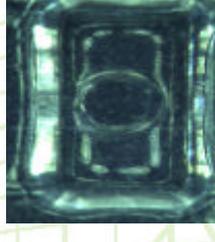
Polarity inverse package



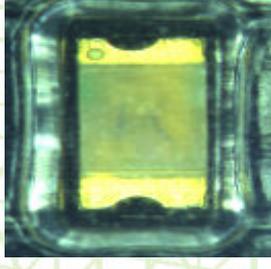
Tilt



Over turn



Empty



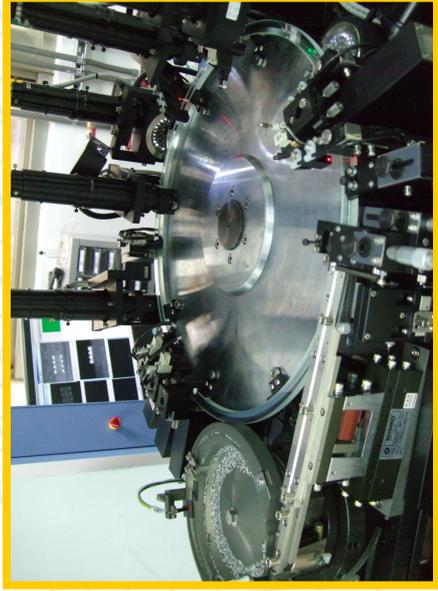
Mixed package



YTEC YoungTek Electronics Corp.

Auto Optical Inspection Application

Company Profile



Reel type taped products:

- Resistor
- Capacitor
- Inductor
- LED
- IC
- Relay
- Connector
- Fuse



YoungTek Electronics Corp.

YT2500 LED Dispenser / YT6110 IC Test Handler

Company Profile

YT2500 LED Dispenser



YT6110 IC Test Handler

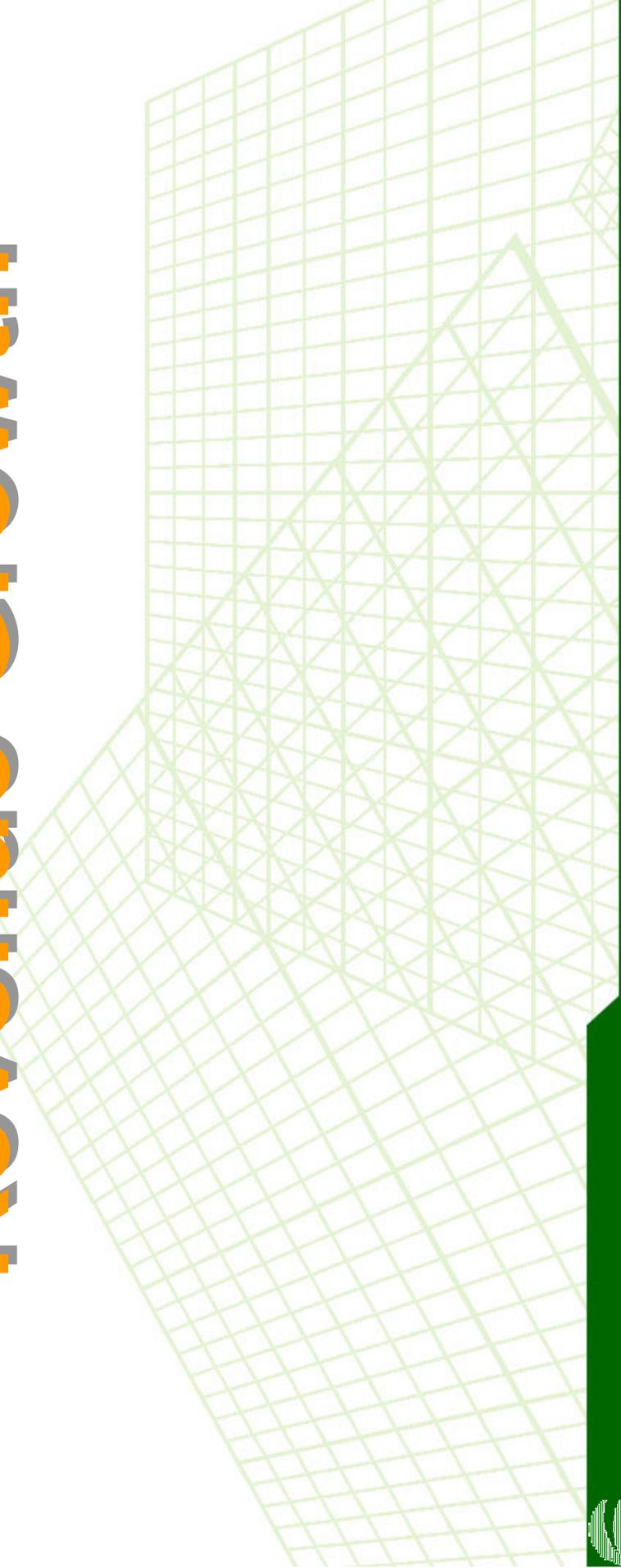


YoungTek Electronics Corp.



Company Profile

Revenue Growth



YTEC YoungTek Electronics Corp.

2011&2012 Monthly Revenue

Company Profile
NTS(Thousand)

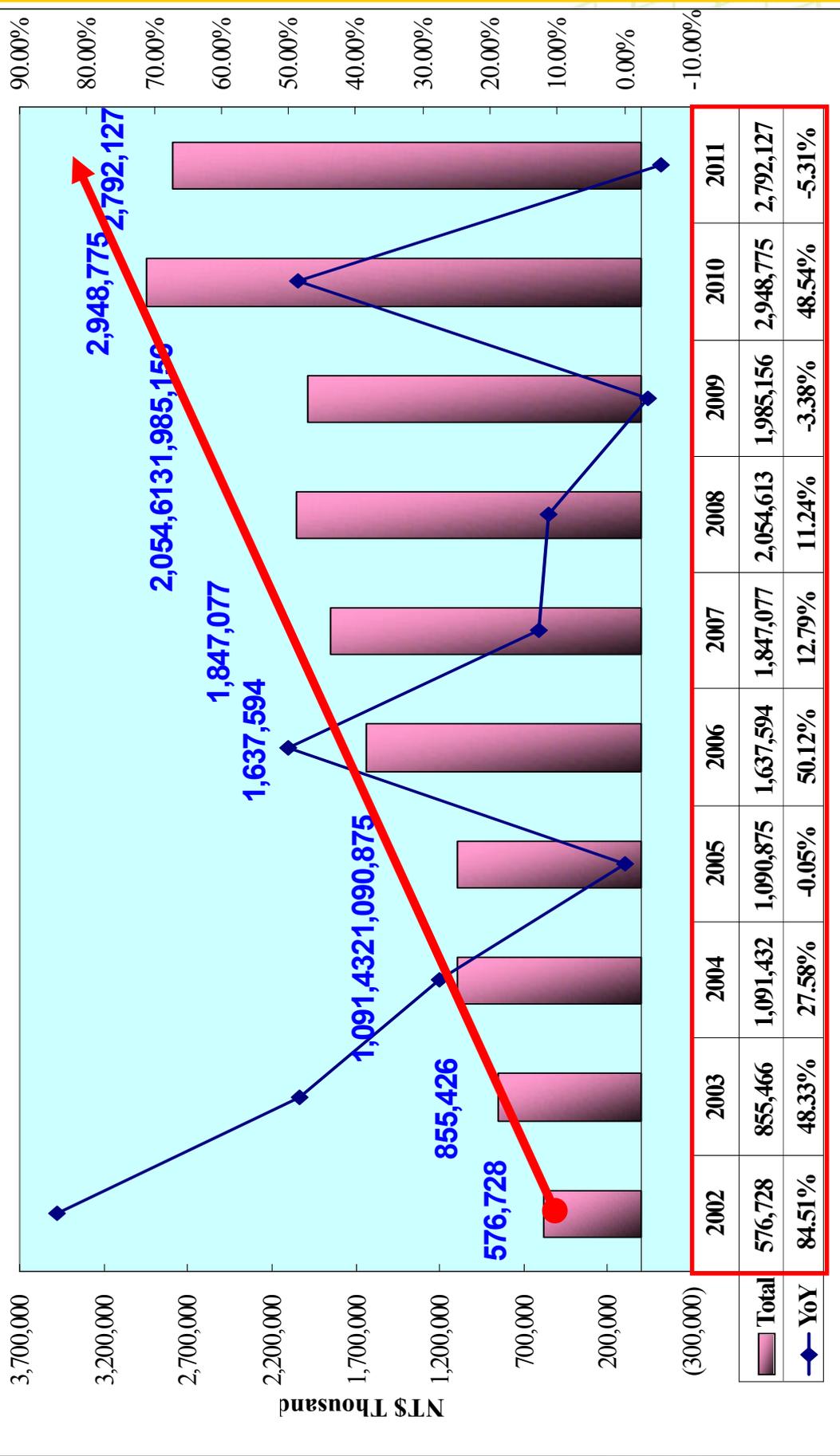
Business Item/Month	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total	Share(%)	
切削拋檢代工 Sawing & Sorting OEM	2011	99,641	107,086	131,677	124,662	130,566	127,673	103,794	98,761	94,537	89,523	81,498	593,632	45.67%	
	2012	73,439	97,671	111,018	115,277	119,238							516,643	42.42%	
	YoY	-26.30%	-8.79%	-15.69%	-7.53%	-8.68%								-12.97%	
	MoM	-9.89%	33.00%	13.67%	3.84%	3.44%									
測試代工 Testing OEM	2011	80,684	66,395	115,541	101,928	110,180	85,536	90,520	78,549	86,727	91,049	86,508	474,728	36.53%	
	2012	95,751	101,493	117,892	115,043	125,708							555,887	45.65%	
	YoY	18.67%	52.86%	2.03%	12.87%	14.09%							17.10%		
	MoM	10.68%	6.00%	16.16%	-2.42%	9.27%									
機器組裝等產品 銷售 Own Product Sales	2011	29,417	49,923	58,053	47,824	46,144	48,591	28,812	19,012	14,722	5,740	10,482	231,361	17.80%	
	2012	5,011	5,077	21,899	29,823	83,454							145,264	11.93%	
	YoY	-82.97%	-89.83%	-62.28%	-37.64%	80.86%							-37.21%		
	MoM	-52.19%	1.32%	33.134%	36.18%	179.83%									
營業收入淨額 (Unit:K) Sales Revenue (Net)	2011	209,742	223,404	305,271	274,414	286,890	261,800	223,126	196,322	195,986	186,312	178,488	1,299,721	100.0%	
	2012	174,201	204,241	250,809	260,143	328,400	0	0	0	0	0	0	1,217,794	100.0%	
	YoY	-16.95%	-8.58%	-17.84%	-5.20%	14.47%							-6.30%		
	MoM	-2.40%	17.24%	22.80%	3.72%	26.24%									
營業收入淨額 (Unit:K) Sales Revenue (Total)	2011	209,742	433,146	738,417	1,012,831	1,299,721	1,811,893	2,035,019	2,231,341	2,427,327	2,613,639	2,792,127		--	
	2012	174,201	378,442	629,251	889,394	1,217,794									
	YoY	-16.95%	-12.63%	-14.78%	-12.19%	-6.30%									
	MoM	0.70%	17.72%	14.94%	0.62%	6.35%									
總計代工成長 OEM Growth (Total)	2011	180,325	173,481	247,218	226,590	240,746	214,967	194,314	177,310	181,264	180,572	168,006	1,068,360	--	
	2012	169,190	199,164	228,910	230,320	244,946							1,072,530		
	YoY	-6.17%	14.80%	-7.41%	1.65%	1.74%							0.39%		
	MoM	0.70%	17.72%	14.94%	0.62%	6.35%									



YoungTek Electronics Corp.

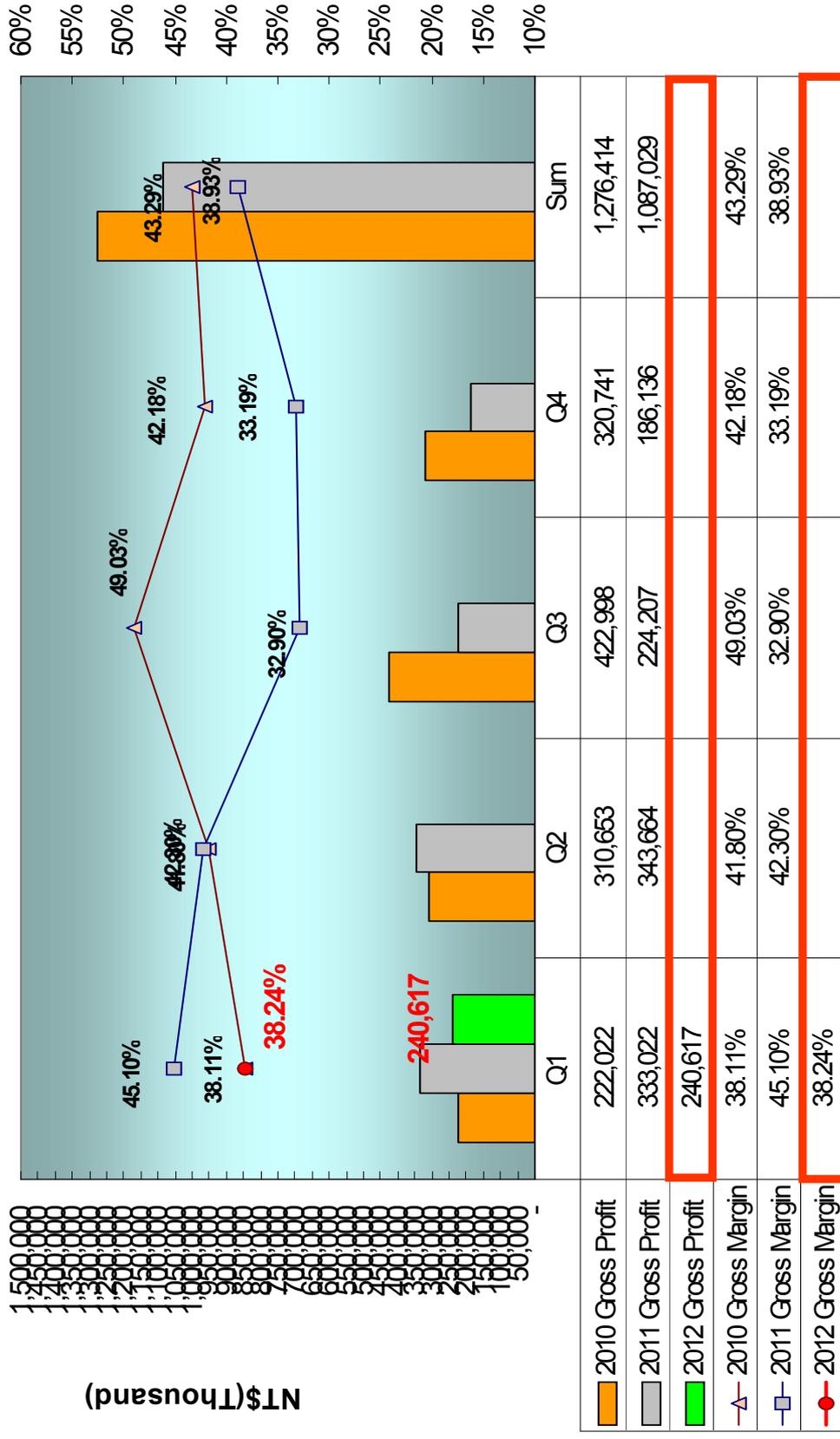
2002~2011 Revenue Growth

Company Profile



2010~2012 Gross Profit

Company Profile



Business Expansion Status(相關產業之狀況)

Company Profile

- 半導體及光電切挑代工服務：2011年全年業績YOY成長1.06%、乃受大環境影響、進入2012年5月份業績、MOM成長3.44%、客戶需求已逐漸昇溫、符合預期、因此將持續追蹤、另LED在新的應用提昇下樂觀預期在LED挑檢已擴充之產能應可適時提供市場成長之需求、相信可挹助公司之營收成長。
- IC測試系統開發：2006年3月份與美商安捷倫(Agilent)科技(新公司名稱: Verigy惠瑞捷)簽訂IC測試系統技術合作、除了2006年已陸續支付久元簽約金而達成階段性目標、因而提昇公司營收和獲利。另在雙方合作互動下已提昇測試機技術層次及銷售量、更上層樓。
- CIS、CCM、LED後段生產設備及AOI設備開發：成功開發完成CIS(CMOS影像感測系統)、具備高速影像處理及完整電性測試之解決方案、並導入代工服務、挹助營收。另自行開發之CCM(影像感測模組測試設備)、LED後段生產設備及AOI(自動光學檢測系統)等設備、因應市場需求將擴展銷售、AOI設備研係以解決半導體及光電等產業在目檢之視覺盲點並可大幅節省人力、並已將光電技術結合影像分析等與自動化設備設計、成功研發出各類型外觀檢測機。
統計機器組裝等產品銷售2011年全年業績YOY微降5.36%乃受大環境影響、進入2012年5月份業績YOY成長80.86%、MOM成長179.8%、依客戶需求Q2已昇溫符合預期、因此將持續追蹤、相信在持續開發新產品及功能提昇下、展望未來應可持續挹助業績成長之動力。
- 半導體代工服務：2011年全年業績YOY降11.7%、但Q4比Q3成長3.8%高於預期、進入2012年5月份業績YOY成長14.1%、MOM成長9.3%創歷史單月新高超越預期、依客戶需求將持續昇溫、因此將持續追蹤、而YTEC在持續開發新產品與互補及平衡的產品線發酵下(如LCD,CIS,RF...etc)、展望未來應可持續挹助業績成長之動力。



Share payout composition and history

Company Profile

Year	93年度 (2004)	94年度 (2005)	95年度 (2006)	96年度 (2007)	97年度 (2008)	98年度 (2009)	99年度 (2010)	100年度 (2011)	101年度 (2012)(e)
	92年度 Profit(2003)	93年度 Profit(2004)	94年度 profit(2005)	95年度 Profit(2006)	96年度 Profit(2007)	97年度 Profit(2008)	98年度 Profit(2009)	99年度 Profit(2010)	100年度 Profit(2010)
Cash(NID)	\$3.00	\$3.00	\$2.61	\$4.00	\$4.00	\$3.00	\$3.00	\$4.67	\$5.50
Free Pair stock	\$2.00	\$2.00	\$0.87	\$1.00	\$0.50	\$0.10	\$0.10		
Stock Capital reserve fund	-	--	--	-	-	--	--	\$0.09	\$0.10
EPS(NID)	\$7.28	\$8.24	\$5.56	\$8.61	\$7.41	\$6.09	\$4.07	\$8.53	\$6.68



公司願景Company Mission

Company Profile

著眼於國內外市場的開拓，讓久元成爲立足台灣
的整合性後段IC及LED代工服務廠，並朝放眼
世界的自有產品、自有品牌邁進。

Based on the domestic and international marketing development, YTEC has gotten a foothold as an integrated back-end IC&LED OEM factory. YTEC moves forward, with it's own products, and Own Bench Marks.



YTEC YoungTek Electronics Corp.

Q & A

Company Profile

Thank you very much



YoungTek Electronics Corp.